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14
15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18 **In re:**
19 **PG&E CORPORATION,**
20 **- and -**
21 **PACIFIC GAS AND ELECTRIC**
22 **COMPANY,**
Debtors.

23 ☐ Affects PG&E Corporation
24 ☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

25 ** All papers shall be filed in the Lead*
26 *Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING MONTHLY FEE STATEMENT
OF LAZARD FRÈRES & CO. LLC FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019**

[Re: Dkt No. 4192]

1 **THE MONTHLY FEE STATEMENT**

2 On October 11, 2019, Lazard Frères & Co. LLC (“**Lazard**” or the “**Applicant**”), investment
3 banker for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), filed its *Third*
4 *Monthly Fee Statement of Lazard Frères & Co. LLC for Allowance and Payment of Compensation and*
5 *Reimbursement of Expenses for the Period of June 1, 2019 through June 30, 2019* [Docket No. 4192]
6 (the “**Monthly Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and*
7 *Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and*
8 *Reimbursement of Expenses of Professionals*, entered on February 27, 2019 [Docket No. 701] (the
9 “**Interim Compensation Procedures Order**”).

10 The Monthly Fee Statement was served as described in the Certificate of Service of Andrew G.
11 Vignali filed on October 16, 2019 [Dkt. No. 4229]. The deadline to file responses or oppositions to the
12 Monthly Fee Statement was November 1, 2019, at 4:00 p.m. (Pacific Time).

13 No oppositions or responses to the Monthly Fee Statement were filed with the Court or received
14 by the Applicant.

15 Pursuant to the Interim Compensation Procedures Order, the above captioned debtors and debtors
16 in possession are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred
17 percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this
18 certification without the need for a further order of the Court. A summary of the fees and expenses
19 sought by the Applicant in the Monthly Fee Statement is annexed hereto as **Exhibit A.**

20 **DECLARATION OF NO RESPONSE RECEIVED**

21 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 22 1. I am an associate of the firm of Keller & Benvenuti LLP, co-counsel for the
23 Debtors.
 - 24 2. I certify that I have reviewed the Court’s docket in this case and have not received
25 any response or opposition to the Monthly Fee Statement.
 - 26 3. This declaration was executed in San Francisco, California.
- 27
28

1 Dated: November 6, 2019

KELLER & BENVENUTTI LLP

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3 By: /s/ Dara L. Silveira
Dara L. Silveira

4 *Attorneys for Debtors and Debtors in Possession*

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Exhibit A

**Professional Fees and Expenses
Monthly Fee Application**

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
Lazard Frères & Co. LLC (Attorneys for Debtors and Debtors in Possession)	Third Monthly (06.01.19 to 06.30.19) [Dkt. 4192; filed 10.11.19]	\$300,000.00	\$186,460.68	11.01.2019, at 4:00 p.m. (Pacific Time)	\$240,000.00	\$186,460.68	\$60,000.00